Frequently Asked Questions about the New Iowa CLE Requirements Beginning in Calendar Year 2021

The Iowa Supreme Court has adopted the recommendation of the Commission on Continuing Legal Education that attorneys be required to take one hour of attorney wellness or diversity and inclusion each year. This adoption comes in light of national efforts, particularly by the American Bar Association, to encourage all states to require their lawyers to take courses in diversity and mental health and substance abuse.

This document is designed to provide further information for CLE sponsors.

FAQs for Sponsors

1. What is the new attorney wellness and diversity/inclusion CLE requirement?

Under Iowa Court Rule 41.3(2) attorneys will be required to take one hour of attorney wellness CLE OR one hour of diversity and inclusion CLE as part of their 15-hour annual CLE requirement. These two types of CLE will be referred to in these FAQs as "attorney wellness" and "diversity and inclusion." Attorneys will also be required to take one hour of "traditional" legal ethics.



2. What do "attorney wellness" and "diversity and inclusion" mean?

The terms "attorney wellness," "diversity and inclusion," and "legal ethics" are defined at Iowa Court Rule 42.1(7) and (8):

• "Attorney wellness" means a separate, designated, and dedicated session of instruction designed to help attorneys detect, prevent, or respond to substance-related disorders or mental illness that impairs professional competence. The instruction must focus on issues in

- the legal profession and in the practice of law, and not issues of substance-related disorders or mental health in general.
- "Diversity and inclusion" means a separate, designated, and dedicated session of instruction
 regarding the impact of race, sex, gender, religion, national origin, ethnicity, disability, age,
 sexual orientation, marital status, socioeconomic status, or political affiliation on court system
 interaction or case or controversy outcome, and professional relationships between attorneys,
 judges, and clients where race, sex, gender, religion, national origin, ethnicity, disability, age,
 sexual orientation, marital status, socioeconomic status, or political affiliation is a potential
 factor.
- "Legal ethics" means a separate, designated, and dedicated session of instruction referring to and based on the disciplinary rules or ethical considerations of the ethics or professional responsibility code for attorneys in the jurisdiction where the instruction is presented.

3. When does the new requirement go into effect?

The new requirement is in effect for the calendar year 2021 reporting period, beginning January 1, 2021, and ending December 31, 2021. No courses offered or activities taken prior to January 1, 2021 will be eligible for the new attorney wellness or diversity and inclusion CLE requirement. Attorneys will submit the CLE they attended in calendar year 2021 on their 2022 CLE Reports, which must be filed on or before March 10, 2022.

4. How will courses be approved for attorney wellness or diversity and inclusion CLE credit?

Attorneys and CLE sponsors will submit courses for accreditation through the same process as they are currently using. Staff for the Office of Professional Regulation will review and accredit the courses and the system will identify whether the course is accredited for ethics, attorney wellness or diversity and inclusion.

Under the current system, when sponsors submit a program for accreditation, they will check the box marked "Diversity/Wellness" to indicate that the program qualifies for either "attorney wellness" or "diversity and inclusion."



5. Do out-of-state courses qualify for attorney wellness or diversity and inclusion CLE credit?

Yes. Out-of-state courses can be approved for all types of CLE in Iowa, including attorney wellness, diversity and inclusion, and legal ethics.